



Machinists Pension Plan Lodge 692

501 - 4445 Lougheed Hwy, Burnaby, BC, V5C 0E4
Toll Free: 1-844-565-6692 / Facsimile (604) 433-8894
Email: machinists692@convyta.com

CRA:0345751

Name: _____ Telephone: _____

Social Insurance Number: _____ Date of Birth: _____

Address: _____

_____ Postal Code: _____

Email: _____

Transfer of RRSP Funds:

I wish to transfer my RRSP Funds (as a lump sum) to the:

 X **Machinists' Pension Plan, Lodge 692**
(B.C. Registration #P085617, CRA Registration #0345751)

These funds are:
(please tick "x")

Non-Locked-In Funds: _____ **Locked-In Funds** _____

FORMS TO BE COMPLETED:

Your Bank/Financial Institution will assist you in completing the form(s).

- T2033(E)
- Locked-In Agreement Form *(please request if applicable)*
- Copy of RRSP Statement
(Forward all forms to institute releasing the funds)

DISCLAIMER:

(must "X") I understand that after retirement in the Plan, if my voluntary contributions are used to increase my pension, my monthly pension amount is **not** guaranteed and could be reduced if an actuarial valuation reveals that the Plan is not fully funded and contributions to the target benefit provision of the Plan are insufficient to amortize any unfunded liability.

Date _____

Member Signature _____

PLEASE COMPLETE & FORWARD THESE FORMS TO THE INSTITUTE RELEASING THE FUNDS

RRSP INSTITUTE: Please return these forms along with cheque payable to:

Machinists Pension Plan Lodge 692

Convyta Partners

501 - 4445 Lougheed Hwy

Burnaby, BC V5C 0E4